

Date: July 20, 2024

To,
The Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Plot No. C/1, G Block
Bandra Kurla Complex, Bandra – East
Mumbai- 400051.

Sub.: Submission of Newspaper Advertisement for Rights Issue of Globesecure Technologies Limited (the "Company" or the "Issuer") under regulation 30 of SEBI (Listing Obligations and Disclosure Regulations) Regulations, 2015.

Ref.: NSE Symbol: GSTL

Dear Sir,

Pursuant to the provisions of Regulations 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed copies of newspaper advertisement in respect of Rights Issue of equity shares of the Company as published today i.e., July 20, 2024 in the following newspapers:

Name of the Newspapers	Language	Edition
Financial Express	English Daily	All India editions
Pratahkaal	Marathi Daily	Mumbai editions
Jansatta	Hindi Daily	All India editions

Kindly take the above information on your records.

Thanking you.

Yours Faithfully,

For Globesecure Technologies Limited

Heta Dipen Desai Company Secretary & Compliance Officer Mem. No. A34944

Globesecure Technologies Ltd

FINANCIAL EXPRESS

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized term used herein and not define herein shall have the meaning assigned to them in the Letter of Offer dated July 05, 2024 ("Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India Limited ("SEBI").



GLOBESECURE TECHNOLOGIES LIMITED

CORPORATE IDENTITY NUMBER: L72200MH2016PLC272957

Globesecure Technologies Limited was originally incorporated as "Globesecure Technologies Private Limited" on February 9, 2016, as a private limited company under the provisions of the Companies Act, 2013 pursuant to Certificate of Incorporation issued by Registrar of Companies, Mumbai, Maharashtra. Subsequently, pursuant to shareholders resolution passed at the Extra-Ordinary General Meeting of our Company was converted into a public limited company and consequently, the name of our Company was changed to "Globesecure Technologies Limited" and a Fresh Certificate of Incorporation consequent upon Conversion from Private Company to Public Company dated August 2, 2019 was issued by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identity Number of our Company is L72200MH2016PLC272957. For further details of Incorporation and Change of Registered Office of our company, please refer to chapter titled "General Information" beginning on page 42 of the Letter of Office.

Registered & Corporate Office: A-309, Sagartech Plaza, Andheri Kurla Road, Opp. Rubber Factory, Sakinaka, Andheri East, Mumbai – 400072, Maharashtra, India;

Tel. No.: +91-22-4978 9686; Contact Person: Ms. Heta Desai, Company Secretary and Compliance Officer, Email: info@globesecure.in; Website: www.globesecure.in

OUR PROMOTERS: MR. RAGAVAN RAJKUMAR, MR. SARAVANAN NARAYANASAMY

ISSUE OF UPTO 68,31,261* EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 30/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UPTO ₹ 2,732.50* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE(S) FOR EVERY 4 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT WAS ON JULY 12, 2024 ("ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 4 TIMES OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "TERMS OF THE ISSUE" ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full subscription

PAYMENT METHOD F	OR RIGHTS EQUITY SHAF	RES	41
AMOUNT PAYABLE PER EQUITY SHARE (₹)	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application	10/-	30/-	40/-

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ISSUE PROGRAMME

ISSUE OPENS ON THURSDAY, JULY 25, 2024

LAST DATE FOR ON MARKET RENUNCIATION*

FRIDAY, JULY 26, 2024

ISSUE CLOSES ON" **FRIDAY, AUGUST 02, 2024**

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars") all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, "Procedure for Application through the ASBA Process" beginning on page 111 of the Letter of Offer.

Making of an Application through the ASBA process

(e) non-institutional equity shareholders in the United States.

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application. Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB Applications on plain paper will not be accepted from any address outside India. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Application on Plain Paper under ASBA process" beginning on page 113 of the Letter of Offer.

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE. SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM THE MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS. PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

Record Date; or (c) credit of the Rights Entitlements returned/reversed/failed; or (d) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or

The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, August 02, 2024 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, shareholder please note that

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" starting from page 124 of the Letter of Offer Please note that on the Issue Closing Date applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY

ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE. FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 111 OF THE LETTER OF OFFER.

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges or (b) through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. For further details of procedure for Renunciation of Rights Entitlements, please refer to heading titled "Procedure for Renunciation of Rights Entitlements" beginning on page 112 of the Letter

OPTION AVAILABLE FOR ELIGIBLE SHAREHOLDERS

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Shareholder are entitled. If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

a) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or

Apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or

 Apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for additional Rights Equity Shares; or e) Renounce its Rights Entitlements in full.

PLEASE NOTE THAT THE RIGHT ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTOR ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE CLOSING DATE.

AMOUNT PAYABLE PER EQUITY SHARE (₹) PREMIUM (₹) TOTAL (₹) FACE VALUE (₹) On Application 40/-LISTING AND TRADING OF THE EQUITY SHARES TO BE ISSUED PURSUANT TO THIS ISSUE

The existing Equity Shares are listed and traded on NSE under the ISIN INEOUWS01056. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL

DISCLAIMER CLAUSE OF SEBI The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5,000 Lakh. However, the Letter of Offer will be filed with SEBI

DISCLAIMER CLAUSE OF NSE "It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS The dispatch of the ALOF and Application Form for the Issue was completed on July 15, 2024 by Registrar to the Issue to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, July 12, 2024 through electronic dispatch to the shareholders whose email ids were

certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the

registered with the Registrar to the Issue and through speed/registered to the shareholders whose email ids were not registered with the Registrar to the Issue Eligible Shareholders can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Shareholder is eligible to subscribe for the Right Shares

under applicable securities laws) on the websites of: Our Company's website at https://www.globesecure.in/rights-issue/, Registrar to the Issue's website at www.skylinerta.com; NSE's Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP-ID and Client-ID and

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited

MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors:

Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company, www.skylinerta.com; Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: ipo@skylinerta.com for updating their Indian address. The Request Letter should

be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue

REGISTRAR TO THE ISSUE COMPANY

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED

CIN: U74899DL1995PTC071324 D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020

Tel. No.: +91 11 4045 0193-197; Fax No: +91 11 2681 2683, E-Mail Id: ipo@skylinerta.com

Investor Grievance E-Mail Id: grievance@skylinerta.com;

Website: www.skylinerta.com Contact Person: Mr. Anuj Rana

SEBI Registration No.: INR000003241

Tel. No.: +91 22 4978 9686; E-mail: info@globesecure.in Website: www.globesecure.in Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process

Sakinaka, Andheri East, Mumbai - 400072, Maharashtra, India

GTEC

A-309, Sagartech Plaza, Andheri Kurla Road, Opp. Rubber Factory,

Contact person: Ms. Heta Desai, Company Secretary and Compliance

may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount. ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA. For details on the ASBA process, see "Terms of

GLOBESECURE TECHNOLOGIES LIMITED

For GLOBESECURE TECHNOLOGIES LIMITED

Date: July 19, 2024 Place: Mumbai

the Issue* on page 98

Company Secretary and Compliance officer

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with NSE and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. NSE at www.nseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

Indira Circle, Jawahar Lal Nehru Marg, Jaipur - 302004

No.: JDA/EE&TA to Dir. Engg.I/2024-25/D-45-A **NOTICE INVITING BID**

NIB No.: EE & TA to Dir. Engg.-I/07-A/2024-25

Bids are invited from interested bidders for following works:

S. Io.	UBN No.	Cost of Work (Lacs)	Nature of Work	Last Date
1	JDA2425WLOB00163	848.40	Road	12.08.2024
2	JDA2425WLOB00164	986.15	Road	12.08.2024
3	JDA2425WLOB00165	760.68	Road	12.08.2024
4	JDA2425WLOB00166	683.40	Road	12.08.2024

5 JDA2425WSOB00167 12.08.2024 471.87 Road Other particulars of the respective bid may be visited on Procurement Portal website

www.sppp.rajasthan.gov.in, www.eproc.rajasthan.gov.in and www.jda.rajasthan.gov.in

Raj.Samwad/C/24/2546 Executive Engineer & TA to Dir. Engg-I



ऋण वसूली अधिकरण-II, दिल्ली, 4था तल, जीवन तारा बिल्डिंग, संसद मार्ग, नई दिल्ली-110001 के समक्ष ऋण वसूली अधिकरण (प्रक्रिया नियमावली) 1993 के नियम 12 एवं 13 के साथ पठित बैंकों तथा वित्तीय संस्थानों के बकाया ऋणों की वसुली अधिनियम, 1993 की धारा 19(4) के अंतर्गत सूचना अधीलिखित के

ओए 370/2021 तिथि: 25.06.2024 एसेट रीकन्स्टक्शन कॉम. इंडिया लि. ...आवेदक

विवेक प्रताप सिंह चौहान एवं अन्य सेवा में.

प्रतिवादी डी1, श्री विवेक प्रताप सिंह चौहान, डी2, श्री बॉबी, दोनों: फ्लैट नं, 104 एफ/एफ, डायमंड टावर गाडेनिया ग्लैमर, सेक्टर 3, वसुन्धरा, गाजियाबाद, उ.प्र.-201012, साथ ही: फ्लैट नं. एफ 2, प्रथम तल, प्लॉट नं. 278ए, सेक्टर-1, वैशाली, गाजियाबाद, उ.प्र. 201010. डी3. जाह्नवी इन्टरनेशनल द्वारा उसके प्रॉप. विवेक प्रताप सिंह, बी-136, प्रथम तल, पैसिफिक बिजनेस सेन्टर पास्पोर्ट सेवा केन्द्र, कौशम्बी, गाजियाबाद, उ.प्र., साथ ही: फ्लैट नं. एफ 2, प्रथम तल, प्लॉट नं. 278ए, सेक्टर-1, वैशाली, गाजियाबाद, उ.प्र. 201010

जैसा कि ऊपर नामित आवेदक ने रु. 1,02,63,341.96/- (रु. एक करोड़ दो लाख तिड़ेसट हजार तीन सौ इकतालिस पैसे छियानवे मात्र) की वसूली के लिये आपके विरुद्ध एक मामला शुरू किया है तथा जैसा कि इस अधिकरण की संतुष्टि के लिये यह साबित हो चुका है कि आपको सामान्य तरीके से सर्व करना संभव नहीं है। अतएव, विज्ञापन के माध्यम से इस सूचना के द्वारा आपको निर्देश दिया जाता है कि 15.10.2024 को 10.30 पूर्वा. में अधिकरण के समक्ष उपस्थित हों। ध्यान रहे कि उपरोक्त तिथि को इस अधिकरण के समक्ष

उपस्थित नहीं होने पर मामले की सुनवाई तथा निर्णय आपकी अनुपस्थित में ही की जायेगी। जारी महामारी की स्थिति के कारण सभी मामलों पर विचार विडियो कान्फ्रेंसिंग के माध्यम से की

i) सभी अधिवक्ता/वादीगण सिसको Webexapplication/software डाउनलोड करें; ii) रजिस्ट्रार/वसूली अधिकारी-1/तथा वसूली अधिकारी-II द्वारा विचार की जाने वाली मामलों के लिये मीटिंग आईडी तथा पास्वर्ड डीआरटी के आधिकारिक पोर्टल अर्थात् drt.gov.in पर सार्वजनिक सूचना शीर्ष के अंतर्गत सुनवाई की अगली तिथि के एक दिन पूर्व तक उपलब्ध होगा।

iii) किसी प्रकार की आकस्मिकताओं के लिये अधिवक्ता/वादीगण फोन नं. 23748469 पर संबंधित अधिकारी

से सम्पर्क कर सकते हैं। मेरे हाथ से तथा अधिकरण की मृहर लगाकर आज, 25 जुन, 2024 को दी गई।

> अधिकरण के आदेश से सेक्शन अधिकारी, डीआरटी-II, दिल्ली

स्थान: नई दिल्ली

मेटल कोटिंग्स (इंडिया) लिमिटेड सीआईएन : L74899DL1994PLC063387 **पंजीकृत कार्यालयः** ९१२, हेमकुंट चेम्बर्स, ८९, नेहरू प्लेस, नई दिल्ली-110019 फोन: +91-11-41808125, वेबसाइट: www.mcil.net, ईमेल: info@mcilindia.net

(कंपनी अधिनियम, 2013 की धारा 124(6) के अनुसार) शेयरधारकों को सचित किया जाता है कि कंपनी अधिनियम 2013 ("अधिनियम") की धारा 124(6) के प्रावधानों के साथ पठित निवेशक शिक्षा और संरक्षण निधि प्राधिकरण (लेखा, लेखा परीक्षा, हस्तांतरण और वापसी) नियम, 2016 ("नियम"), यथा समय–समय पर संशोधित के अनुसार, कंपनी को उन शेयरों को स्थानांतरित करने की आवश्यकता है, जिनके संबंध में लाभांश केंद्र सरकार द्वारा स्थापित आईईपीएफ खाते में लगातार सात वर्षों की अवधि के लिए भगतान नहीं किया गया है या दावा नहीं किया गया है नियमों के साथ पठित अधिनियम के अनुपालन में, उचित कार्रवाई करने के लिए सभी शेयरधारकों को उनके पंजीकृत पते पर एक अलग संचार भेजा गया है/भेजा जाएगा, जिनके शेयर वित्तीय वर्ष 2024–25 के दौरान आईईपीएफ में स्थानांतरित किए जाने योग्य हैं। ऐसे शेयरधारकों की एक सूची, जिन्होंने लगातार सात वर्षों तक अपने लाभांश को भुनाया नहीं है और जिनके शेयर

निवेशक शिक्षा और संरक्षण निधि (आईईपीएफ) खाते में शेयरों के हस्तांतरण के लिए

इसलिए आईईपीएफ खाते में स्थानांतरण के लिए उत्तरदायी हैं, कंपनी की वेबसाइट https://www.mcil.net/ पर उपलब्ध है। शेयरघारकों से अनुरोध है कि वे ध्यान दें कि यदि 20/10/2024 तक लामांश का दावा नहीं किया जाता है, तो वित्तीय वर्ष 2016–17 के लिए दावा न किया गया लाभांश आईईपीएफ में स्थानांतरित हो जाएगा। इसके अलावा, ऐसे संबंधित शेयर जिनके लाभाश लगातार सात वर्षों तक बिना दावा किए गए हैं, उन्हें भी शेयरधारकों को कोई और सूचना दिए बिना निम्नलिखित तरीके से आईईपीएफ प्राधिकरण के पक्ष में हस्तांतरित कर दिया जाएगा: यदि इक्विटी शेयर रखे गए हैं:

भौतिक रूप में: कंपनी आईईपीएफ प्राधिकरण को हस्तांतरण के उद्देश्य से मूल शेयर प्रमाणपत्र के बदले में नया शेयर प्रमाणपत्र जारी करेगी और इस तरह जारी होने पर, मूल शेयर प्रमाणपत्र स्वतः ही रद्द हो जाएगा। नए शेयर प्रमाणपत्र जारी होने के बाद, कंपनी शेयर प्रमाणपत्रों को डीमैट फॉर्म में परिवर्तित करने और आईईपीएफ प्राधिकरण के पक्ष में हस्तांतरित करने के लिए कॉर्पोरेट कार्रवाई के माध्यम से डिपॉजिटरी को सचित करेगी **डीमैट रूप में** कंपनी आईईपीएफ प्राधिकरण के डीमैट खाते के पक्ष में डिपॉजिटरी के माध्यम से कॉर्पोरेट कार्रवाई के माध्यम से

शेयरों के हस्तांतरण की प्रक्रिया करेगी। कृपया ध्यान दें कि आईईपीएफ प्राधिकरण को ऐसे शेयरों के हस्तांतरण पर, ऐसे शेयरों पर अर्जित सभी लाभ भी आईईपीएफ प्राधिकरण को जमा किए जाएंगे और ऐसे शेयरों पर वोटिंग अधिकार तब तक रोकें रहेंगे जब तक कि सही मालिक शेयरों व दावा नहीं करता। सदस्यों को सावधान किया जाता है कि आईईपीएफ नियमों के अनुसार आईईपीएफ प्राधिकरण को शेयरों के हस्तांतरण के बाद

उक्त नियमों के अनुसार आईईपीएफ को हस्तांतरित शेयरों और अदावाकृत लाभांश के संबंध में कंपनी के खिलाफ कोई दावा नहीं किया जाएगा। शेयरधारक यह भी ध्यान दें कि ऐसे हस्तांतरण के बाद, शेयरधारक / दावेदार आईईपीएफ प्राधिकरण से लामांश के साथ हस्तांतरित शेयरों का दावा कर सकते हैं, जिसके लिए विवरण www.iepf.gov.in पर उपलब्ध हैं। इस मामले पर किसी भी जानकारी / स्पष्टीकरण के लिए, संबंधित शेयरधारकों / दावेदारों से अनुरोध है कि वे कंपनी के रजिस्ट्रार और शेयर टांसफर एजेंट, मेसर्स लिंक इनटाइम इंडिया प्राइवेट लिमिटेड, नोबल हाइटस, पहली मंजिल, प्लॉट नंबर एनएच–१ एलएससी, सी—1 ब्लॉक, सावित्री मार्केट के पास,जनकपुरी, नई दिल्ली—110058; टेलीफोन नंबर:011—49411000,

ईमेलः iepf.shares@linkintime.co.in से संपर्क करें। मेटल कोटिंग्स (इंडिया) लिमिटेड के लिए विदुशी श्रीवास्तव कंपनी सचिव एवं अनुपालन अधिकारी

फॉर्म संख्या 5

ऋण वसूली न्यायाधिकरण

(९/२-ए, पन्ना लाल रोड, इलाहाबाद-२११००२, उत्तर प्रदेश) (अधिकार क्षेत्र, उत्तर प्रदेश का हिस्सा)

प्रकाशन द्वारा उत्तर दाखिल करने और उपस्थिति के लिए समन

संख्या बैंकों और वित्तीय संस्थानों को बकाया ऋण वसूली अधिनियम, 1993 की धारा 19 (3) के तहत प्रतिवादी को समन ऋण वसली न्यायाधिकरण (प्रक्रिया नियम, 1993) के नियम 12 और 13 के

मुल आवेदन संख्या 134/2024

यस बैंक लिमिटेड आवेदक बैंक

रियाज पुत्र खलील निवासी गणेशपुरम, नकहा नंबर 1, गोरखपुर, उत्तर प्रदेश 273004 उपर्युक्त आवेदन में, आपको व्यक्तिगत रूप से या न्यायाधिकरण में अपने विधिवत प्राधिकृत एजेंट य विधिक व्यवसायी के माध्यम से, दस्तावेजों और हलफनामों (यदि कोई हो) के साथ चार सेटों में पेपर बुक में उत्तर दाखिल करना था, तथा समन के प्रकाशन के पश्चात आवेदक या उसके वकील / विधिवत प्राधिकृत एजेंट को उसकी प्रति प्रदान करनी थी, तथा उसके पश्चात 06.09.2024 को प्रातः 10:30 बजे न्यायाधिकरण के समक्ष उपस्थित होना था, अन्यथा आवेदन पर आपकी अनुपस्थिति में सुनवाई की जाएगी तथा निर्णय लिया जाएगा।



ऋण वसूली न्यायाधिकरण इलाहाबाद

उत्तर रेळले शुद्धिपत्र

संदर्भ - निविदा सूचना संख्या 18 / 2024-2025 दिनांक 27 / 05 / 2024 (i) निविदा संख्या 09242597 01:07:2024 को देय था। उपरोक्त निविदा के संदर्भ में, निविदा खुलने की तिथि को संशोधित किया गया है जो अब 12/08/2024 को देय है। आइटम विवरण को भी संशोधित किया गया है और नवीनतम डाइंग संलग्न है। अन्य सभी नियम और शर्ते अपरिवर्तित रहेंगी। शुद्धिपत्र वेबसाइट www.ireps.gov.in पर प्रकाशित किया गया है 2192/2024

ग्राहकों की सेवा में मुस्कान के साथ

सार्वजनिक सूचना

आम जनता को एतदद्वारा सुचित किया जाता है कि राज्य पर्यावरण प्रभाव मृल्यांकन प्राधिकरण (एसईआईएए), हरियाणा, बे नं. 55–58, पर्यटन भवन, सेक्टर–2, पंचकुला, हरियाणा ने अपनी पर्यावरणीय स्वीकृति पहचान संख्या ईसी24बी3812एवआर5973756एन, दिनांक 18/07/2024 के तहत पर्यावरण (संरक्षा) अधिनियम, 1986 के अधीन ईआईए अधिसूचना, 2006 के प्रावधानों के अनुरूप डीएलएफ लिमिटेड द्वारा नई एकीकृत लाइसेंसिंग नीति (एनआईएलपी) के तहत प्रस्तावित आवासीय कॉलोनी 12.572 एकड क्षेत्र में "प्रवना वेस्ट", जो डीएलएफ लिमिटेड द्वारा एनआईएलपी के तहत 116.29625 एकड, सेक्टर –76 और 77, गुरुग्राम, हरियाणा की आवासीय कॉलोनी में आती हैं। आम जनता को आगे सुचित किया जाता हैं कि उपर्युक्त पर्यावरणीय स्वीकृति पत्र पर्यावरण, वन और जलवायु परिवर्तन मंत्रालय / एसईआईएए हरियाणा की वेबसाइट (http://www.environmentclearance.nic.in) प्रदर्शित किया गया है। यह सार्वजनिक सूचना ऊपर वर्णित पर्यावरणीय स्वीकृति पत्र की विविध शर्त सं. X (i) के अनुपालन में जारी की गई है।

अधिकृत हस्ताक्षरी कृते डीएलएफ लिमिटेड गेटवे टावर (दूसरा तल), डीएलएफ सिटी फेस III, गुरुग्राम - १२२००२ हरियाणा दिनांक: 20.07 2024

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized term used herein and not define herein shall

have the meaning assigned to them in the Letter of Offer dated July 05, 2024 ("Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India Limited ("SEBI").



GLOBESECURE TECHNOLOGIES LIMITED

Globesecure Technologies Limited was originally incorporated as "Globesecure Technologies Private limited" on February 9, 2016, as a private limited company under the provisions of the Companies Act, 2013 pursuant to Certificate of Incorporation issued by Registrar of Companies, Mumbai, Maharashtra. Subsequently, pursuant to shareholders resolution passed at the Extra-Ordinary General Meeting of our Company was converted into a public limited company and consequently, the name of our Company was changed to "Globesecure Technologies Limited" and a Fresh Certificate of Incorporation consequent upon Conversion from Private Company dated August 2, 2019 was issued by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identity Number of our Company is L72200MH2016PLC272957. For further details of Incorporation and Change of Registered Office of our company, please refer to chapter titled "General Information" beginning on page 42 of the Letter of Offer.

Registered & Corporate Office: A-309, Sagartech Plaza, Andheri Kurla Road, Opp. Rubber Factory, Sakinaka, Andheri East, Mumbai – 400072, Maharashtra, India;

Tel. No.: +91-22-4978 9686; Contact Person: Ms. Heta Desai, Company Secretary and Compliance Officer, Email: info@globesecure.in; Website: www.globesecure.in

OUR PROMOTERS: MR. RAGAVAN RAJKUMAR, MR. SARAVANAN NARAYANASAMY

ISSUE OF UPTO 68,31,261* EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 30/- PER EQUITY SHARE) ("ISSUE PRICE"), AGGREGATING UPTO ₹ 2,732.50* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE(S) FOR EVERY 4 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT WAS ON JULY 12, 2024 ("ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 4 TIMES OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED "*terms of the issue*" on page 98 of the letter of offer.

*Assuming full subscription

PAYMENT METHOD FO	OR RIGHTS EQUITY SHAF	RES	
AMOUNT PAYABLE PER EQUITY SHARE (₹)	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application	10/-	30/-	40/-

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME

ISSUE OPENS ON

LAST DATE FOR ON MARKET RENUNCIATION*

ISSUE CLOSES ON"

THURSDAY, JULY 25, 2024

FRIDAY, JULY 26, 2024

FRIDAY, AUGUST 02, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date. # Our Board or a duly authorized committee thereof will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application - Make use of it!!!

* Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below.

PROCESS OF MAKING AN APPLICATION IN THE ISSUE

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/CIR/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2020/136 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA.

For details, "Procedure for Application through the ASBA Process" beginning on page 111 of the Letter of Offer. Making of an Application through the ASBA process

Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB Applications on plain paper will not be accepted from any address outside India. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Application on Plain Paper under ASBA process" beginning on page 113 of the

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form; and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SEBI LODR Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) credit of the Rights Entitlements returned/reversed/failed; or (d) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; or (e) non-institutional equity shareholders in the United States.

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE ELIGIBLE EQUITY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR BEFORE ISSUE CLOSING DATE. SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM THE MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITLEMENTS, PERSONS WHO ARE CREDITED THE RIGHTS ENTITLEMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED UNDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE.

LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, August 02, 2024 i.e., Issue Closing Date. Our Board or any committee thereof may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 days from the Issue Opening Date (inclusive of the Issue Opening Date). Further, shareholder please note that

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" starting from page 124 of the Letter of Offer

Please note that on the Issue Closing Date applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stock

Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Shareholders can mention the reference number of the e-mail received from

PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE.

FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET

RENUNCIATION, PLEASE REFER TO HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 111 OF THE LETTER OF OFFER.

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges or (b) through an off -market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by

transferring the Rights Entitlements through the depository mechanism. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. For further details of procedure for Renunciation of Rights Entitlements, please refer to heading titled "Procedure for Renunciation of Rights Entitlements" beginning on page 112 of the Letter

OPTION AVAILABLE FOR ELIGIBLE SHAREHOLDERS

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Shareholder are entitled.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can: a) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or

b) Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or Apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or

 d) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for additional Rights Equity Shares; or e) Renounce its Rights Entitlements in full.

PLEASE NOTE THAT THE RIGHT ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTOR ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE CLOSING DATE.

TERMS OF PAYMENT AMOUNT PAYABLE PER EQUITY SHARE (₹) FACE VALUE (₹) PREMIUM (₹) TOTAL (₹) On Application

LISTING AND TRADING OF THE EQUITY SHARES TO BE ISSUED PURSUANT TO THIS ISSUE

The existing Equity Shares are listed and traded on NSE under the ISIN INEOWS01056. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing/ trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently deactivated in the depository system of CDSL and NSDL **DISCLAIMER CLAUSE OF SEBI**

The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICOR Regulations as the size of issue is less than Rs. 5,000 Lakh. However, the Letter of Offer will be filed with SEBI.

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

The dispatch of the ALOF and Application Form for the Issue was completed on July 15, 2024 by Registrar to the Issue to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, July 12, 2024 through electronic dispatch to the shareholders whose email ids were registered with the Registrar to the Issue and through speed/registered to the shareholders whose email ids were not registered with the Registrar to the Issue. Eligible Shareholders can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Shareholder is eligible to subscribe for the Right Shares

under applicable securities laws) on the websites of: Our Company's website at https://www.globesecure.in/rights-issue/, Registrar to the Issue's website at www.skylinerta.com; NSE's

website at www.nseindia.com. Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP-ID and Client-ID and

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes: a) Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors:

www.skylinerta.com; Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.skylinerta.com;

Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: ipo@skylinerta.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue

REGISTRAR TO THE ISSUE



SKYLINE FINANCIAL SERVICES PRIVATE LIMITED CIN: U74899DL1995PTC071324

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 Tel. No.: +91 11 4045 0193-197; Fax No: +91 11 2681 2683, E-Mail Id: ipo@skylinerta.com

Investor Grievance E-Mail Id: grievance@skylinerta.com;

Website: www.skylinerta.com Contact Person: Mr. Anuj Rana

SEBI Registration No.: INR000003241

the Issue" on page 98.

Date: July 19, 2024

Place: Mumbai

GTEC **GLOBESECURE TECHNOLOGIES LIMITED**

A-309, Sagartech Plaza, Andheri Kurla Road, Opp. Rubber Factory,

Sakinaka, Andheri East, Mumbai – 400072, Maharashtra, India Contact person: Ms. Heta Desai, Company Secretary and Compliance

COMPANY

Tel. No.: +91 22 4978 9686; E-mail: info@globesecure.in

Website: www.globesecure.in

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount, ASBA Account number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA, For details on the ASBA process, see "Terms of

For GLOBESECURE TECHNOLOGIES LIMITED

(HETA DESAI) Company Secretary and Compliance officer

Chandigarh

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter of Offer with NSE and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in, website of Stock Exchange where the Equity Shares are listed i.e. NSE at www.nseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

मुंबई, दि. १९ (प्रतिनिधि) : राजस्थानमधील वाऱ्यांना तोंड देण्यासाठी आणि भूकंपाच्या नाथद्वारा येथे स्थित 'विश्वास स्वरूपम'ने नोव्हेंबर २०२२ मध्ये उद्घाटन झाल्यापासून एक महत्वपूर्ण टप्पा गाठताना १५ लाखांहून अधिक पर्यटकांचे स्वागत केले आहे. या वास्तूला 'स्टॅच्यू ऑफ बिलीफ' म्हणूनही ओळखले जाते. भगवान शंकराची ३६९ फूट उंच मूर्ती भारतातील एक प्रमुख आध्यात्मिक आणि सांस्कृतिक गंतव्यस्थान बनली असून देशभरातील पर्यटकांना आकर्षित केले आहे.

मिराज ग्रुपचे संस्थापक, श्री मदन पालीवाल

म्हणाले, ''ही वास्तू जगभरातील पर्यटकांसाठी आध्यात्मिक आणि सांस्कृतिकरित्या महत्व राखत असल्याचा हा पुरावा आहे. आपल्या देशाची मजबूत अध्यात्मिक मुळे आपल्याला केवळ अभ्यागतांना अनोखे आणि एक-एक प्रकारचे अनुभव देत नाहीत तर अभ्यागतांसाठी एक ज्ञानवर्धक अनुभव देखील तयार करतात. मिराज ग्रुपमध्ये आम्ही नेहमीच समाजाला परत देण्यावर विश्वास ठेवतो आणि नाथद्वाराला जागतिक आध्यात्मिक स्थळ म्हणून स्थान देण्याचा आमचा प्रयत्न आहे." ही मुर्ती जगातील सर्वात मोठ्या मुर्तींपैकी एक आहे. ही ३२ एकरांवर पसरलेली असून याची एकूण उंची ११२ मीटर आहे. याची निर्मिती २.५ लाख घन टन काँक्रीटपासून केली गेली आहे. या मूर्तीचे आयुष्य अंदाजे २५० वर्षे आहे. हे २५० किमी प्रतितास वेगाने वाहणाऱ्या

झोन आयव्हीमध्येही स्थिर राहण्यासाठी डिझाइन केलेले आहे. या मूर्तीमध्ये २७० फूट आणि २८० फूट उंचीवर गॅलरी

तसेच 'गो कार्टिंग', 'बंजी जंपिंग' (१८५

भर घालण्यासाठी येथे २० फुट उंचीवर स्वतःची खासियत असलेल्या १७ एक नवीन अनोखा ३डी अनुभव

तमाम लोकांस या नोटीसदारे कलविण्यात येते की. भामचे भशिल श्री. जगनाथ बापजी सर्यराव व त्यांच्या पत्नी मयत सौ. वैशाली जगन्नाथ सूर्यराव हे फ्लॅट नं. ४०८, चौथा मजला, बिल्डिंग नं. सी३, कोरल हायलँड हेवन, बाळकुम, क्षेत्रफळ ५४.७५ चौ. मि. (म्हणजेच ५८९ चौ. फुट) कारपेट, मौजे बाळकुम, तालुका व जिल्हा ठाणे, ठाणे महानगर पालिकेच्या हिंदतील, या मिळकतीचे सामाईक मालक असुन, माझ्या अशिलांची पत्नी सौ. वैशाली जगन्नाथ सूर्यराव यांचे दिनांक १९/०५/२०२४ रोजी निधन झाले असुन, त्यांनी त्यांच्या हयातीमध्ये सदरहू मिळकतीबाबत त्यांच्या पन्नास टक्के हिश्याबाबतचे दिनांक १०/२/२०२२ रोजीचे नोंदणीकृत मृत्युपत्र (दस्त क्र. टनन२/२९९३/२०२२) माझे अशिल श्री. जगन्नाथ बापुजी सूर्यराव यांच्या लाभांत केलेले आहे. सदरह दिनांक १०/२/२०२२ रोजीच्या मृत्युपत्रान्वये सौ. वैशाली जगन्नाथ सुर्यराव यांनी सदरहू मिळकतीतील त्यांचा ५० टक्के हिस्सा हा माझ्या अशिलांच्या लाभांत दिलेले आहे, त्यामुळे माझे अशिल हे सदरहू मिळकतीचे एकमेव मालक आहेत. सदर नोटीसद्वारे तमाम जनतेस कळवू इच्छितो की, ह्या मिळकतीवर कोणीही व्यक्ती, संस्था, कंपनी, वित्तीय संस्था, बँक, कुणाचाही कुठल्याही प्रकारचा हक्क, हितसंबंध, गहाण, दान, लिज, करारनामे बक्षीसपत्र व इतर कुठल्याही प्रकारचा हक्क असल्यास, त्याच प्रमाणे वर नमुद मृत्युपत्राबाबत कोणाचीही हरकत वा आक्षेप असल्यास त्याने निमस्वाक्षरीकारांस खालील पत्त्यावर ही जाहीरात प्रसिध्द झाल्यापासून १४ दिवसांत लेखी योग्य त्या कागदोपत्री पुराव्यासह कळवावे तसे न केल्यास कुणाचाही सदर मिळकतीवर कुठल्याही प्रकारचा हक्क वा हितसंबंध नाही व असल्यास त्याने तो सोइन दिला आहे, असे समजून सदरह मिळकतीबाबत व्यवहार पूर्ण करण्यात येईल व मुदतीनंतर आलेल्या हरकती विचारात घेतल्या जाणार नाहीत

स्थळ : ठाणे दिनांक : २०/०७/२०२४

ॲड. किरण मोरेश्वर केणी कार्यालयीन पत्ता:- ऑफिस क्र. १०५, पहिला मजला अमर-विजय को.हौ.सो.लि.. साईबाबा मंदिरा जवळ कडवा गल्ली, कोर्ट नाका, ठाणे- ४००६०१. मो. क्र. ९८२०९७५९३९

UHN-3-5552/2017 द्वारे विकत घेतली होती. श्री विलास रघुनाथ घारे यांचे 11.04.2022 रोजी निधन झाले असून त्यांच्या पश्चात त्यांच्या पत्नी श्रीमती कमल विलास घारे, श्री प्रसाद विलास घारे (मुलगा), श्री किरण विलास घारे (मलगा) आणि मिस. वर्षा विलास घारे (मलगी) हे श्री विलास रघनाथ घारे यांच्या हिश्यांच म्हणजे सदर सदनिकेच्या 1/3 हिश्याचे उत्तराधिकारी आहेत. नमद सदनिका सर्व, बोझे, दावे, भार आणि कोणत्याही मागण्यां प्राधिकरण किंवा संस्था किंवा वित्तीय संस्थेचा वारसा हक्क. अदलाबदल. गहाण. भार. भेट. ताबा. विक्री

सविधाधिकार, भाडेतत्त्व, उप-भाडेतत्त्व, देखभाल, जप्ती, परवाना, आणि अन्य कोणत्याही प्रकारे कोणताह अधिकार नामनिर्देश किंवा स्वारस्य असल्यास सदर सचनेच्या प्रसिद्धीपासन 7 दिवसांच्या आत निम्न स्वाक्षरीकारांना त्यांच्या दाव्याचे पराव्यासोबत लेखी अधिसचित करावे आणि जर तसे न झाल्यास कोणतार्ह दावा नाही असे समजण्यात येईल आणि जर काही आढळून आल्यास ते सोडून देण्यात आले आहेत असे समजण्यात येईल. त्यानंतर दावे किंवा हरकती आल्यास त्यांचा विचार केला जाणार नाही आणि ते अवैध

मालमत्तेचे वर्णन

फ्लॅट क्र. 403, क्षेत्र ५१० चौ. फूट. (बिल्ट अप), सी-विंग इमारत क्र. 1, 'गीता भवन', सर्व्हे क्र.३२, हिसा क्र ्र महसुल गाव आडिवली-ढोकळी, ता. अंबरनाथ,जि. ठाणे

> वकील श्री. अमित घाडगे. पत्ता- बी 101. उषा कमर्शियल कॉम्प्लेक्स वलीपीर रोड, कल्याण प. ठाणे मोबाईल - 8655278884

पत्ता : रोहाऊस . १३. प्लॉट नं. ३७. अकक्षदीप को ऑप हौ, सोसा, लि..सेक्टर १८ गलाबसन्स डेरी जवळ. कोपरखैरणे. नवी मंबई ४००७०९ मो नं. ९८२०७९७१६३

जाहीर सुचना

विल्डिंग नं. १७ ओ / डी, शिवधाम एस. आर. ए सहकारी गृहनिर्माण संस्था मर्यादित, संघर्ष नगर, चांदिवली

फार्म रोड, अंधेरी पूर्व, मुंबई - ४०० ०७२ यांच्या वतीने सचित करतो की. माझ्या अशिलांनी वरील फ्लॅटचे

मुळ मालक श्री धोबी चिंदर यादव यांना झोपुप्रा योजने नुसार वनाविभाग झोपडपट्टी पुनवर्सन प्राधीकरण संजय

गांधी नॅशनल पार्क बोरिवली पूर्व मुंबई-४०००६६ यांच्या कडुन जा. क्र. ब/२०/ जमीन / ३३६५/२००७-०८

बोरिवली दि. ३१.०५.२००७ रोजी प्राप्त झालेली सदनिका श्री. धोबी चिंदर यादव यांच्या कडन १६ वर्षापवीं

विक्री करार दि. २५.०६.२००८ द्वारे खरेदी केलेला आहे. आता माझे अशिल तो विक्री करार नोंदणीकत कर

केल्यानंतरही काही शोध लागलेला नाही. कोणत्याही व्यक्तीकडे त्यांचा काही संपर्क किंवा सदर मालमत्ता.

तीचा काही भाग बाबतीत कोणत्याही व्यक्तीकडे विक्री, विनिमय, तारण, भाडे, कर्ज शल्क, अधिकार

बदली, समभाग, रूची, देखभाला, परवाना, भेट, वारसा, सामायिकता, मालकी, तावा किंवा अन्य स्वरूपात

कोणताही दावा / हक्क / आक्षेप असल्यास त्यांनी ही जाहीर सचना प्रसिध्द झालेल्या तारखोपासन १५

बाबत कोणाचीही काहीच हरकत नाही. असे समजले जाईल आणि माझ्या अशिलांना विक्री करार नोंदणीकत

न्रण्यासाठी मोकळीक राहील . जर कणाचेही दावे / हरकती १५ दिवसानंतर कोणत्याही स्वरूपा

This advertisement is for information purpose only and does not constitute an offer or an invitation or a recommendation to purchase, to hold or sell the securities. This is not an announcement for the offer document. All capitalized term used herein and not define herein shall have the meaning assigned to them in the Letter of Offer dated July 05, 2024 ("Letter of Offer" or "LOF") filed with National Stock Exchange of India Limited ("NSE") and the Securities and Exchange Board of India Limited ("SEBI").

दिनांक: २०/०७/२०२४

ठिकाण : मुंबई



GLOBESECURE TECHNOLOGIES LIMITED

Globesecure Technologies Limited was originally incorporated as "Globesecure Technologies Private Limited" on February 9, 2016, as a private limited company under the provisions of the Companies Act, 2013 pursuant to Certificate of Incorporation issued by Registrar of Companies, Mumbai, Maharashtra. Subsequently, pursuant to shareholders resolution passed at the Extra-Ordinary General Meeting of our Company held on June 27, 2019, our Company was converted into a public limited company and consequently, the name of our Company was changed to "Globesecure Technologies Limited" and a Fresh Certificate of Incorporation consequent upon Conversion from Private Company dated August 2, 2019 was issued by the Registrar of Companies, Mumbai, Maharashtra. The Corporate Identity Number of our Company is L72200MH2016PLC272957. For further details of Incorporation and Change of Registered Office of our company, please refer to chapter titled "General Information" beginning on page 42 of the Letter of Offer.

Registered & Corporate Office: A-309, Sagartech Plaza, Andheri Kurla Road, Opp. Rubber Factory, Sakinaka, Andheri East, Mumbai – 400072, Maharashtra, India;

Tel. No.: +91-22-4978 9686; Contact Person: Ms. Heta Desai, Company Secretary and Compliance Officer, Email: info@globesecure.in; Website: www.globesecure.in

OUR PROMOTERS: MR. RAGAVAN RAJKUMAR, MR. SARAVANAN NARAYANASAMY

ISSUE OF UPTO 68,31,261* EQUITY SHARES OF FACE VALUE ₹ 10/- EACH ("RIGHTS EQUITY SHARES") OF OUR COMPANY FOR CASH AT A PRICE OF ₹ 40/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ 30/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING UPTO ₹ 2,732.50* LAKHS ON A RIGHTS BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 3 RIGHTS EQUITY SHARE(S) FOR EVERY 4 FULLY PAID-UP EQUITY SHARE(S) HELD BY THE EXISTING EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT WAS ON JULY 12, 2024 ("ISSUE"). THE ISSUE PRICE FOR THE RIGHTS EQUITY SHARES IS 4 TIMES OF THE FACE VALUE OF THE EQUITY SHARES. FOR FURTHER DETAILS, PLEASE REFER TO THE CHAPTER TITLED *'TERMS OF THE ISSUE*" ON PAGE 98 OF THE LETTER OF OFFER.

*Assuming full subscription

PAYMENT METHOD FO	OR RIGHTS EQUITY SHAP	RES	
AMOUNT PAYABLE PER EQUITY SHARE (₹)	FACE VALUE (₹)	PREMIUM (₹)	TOTAL (₹)
On Application	10/-	30/-	40/-

FOR ATTENTION OF THE ELIGIBLE EQUITY SHAREHOLDERS OF THE COMPANY ONLY

ISSUE PROGRAMME

ISSUE OPENS ON

LAST DATE FOR ON MARKET RENUNCIATION*

ISSUE CLOSES ON*

THURSDAY, JULY 25, 2024

FRIDAY, JULY 26, 2024

FRIDAY, AUGUST 02, 2024

*Eligible Equity Shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncees on or prior to the Issue Closing Date.

Our Board or a duly authorized committee thereof will have the right to extend the Issue period as it may determine from time to time but not exceeding 30 (thirty) days from the Issue Opening Date.

Simple, Safe, Smart way of Application - Make use of it!!!

Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in

In accordance with Regulation 76 of the SEBI ICDR Regulations, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/ CIR/P/2020/13 dated January 22, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL/67/2020 dated April 21, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/78 dated May 6, 2020, SEBI circular bearing reference number SEBI/HO/CFD/DIL1/CIR/P/2021/633 dated July 24, 2020 and SEBI circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2021/633 dated 01 October 2021 (Collectively hereafter referred to as "SEBI Rights Issue Circulars") and SEBI circular SEBI/CFD/DIL/ASBA/1/2009/30/12 dated December 30, 2009, SEBI circular CIR/CFD/DIL/1/2011 dated April 29, 2011 and the SEBI circular, bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020 and SEBI circular bearing reference numbe SEBI/HO/CFD/DIL2/P/CIR/2022/75 dated May 30, 2022 (Collectively hereafter referred to as "ASBA Circulars"), all Shareholders desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Shareholders should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details, "Procedure for Application through the ASBA Process" beginning on page 111 of the Letter of Offer

Making of an Application through the ASBA process Investors desiring to make an Application in this Issue through ASBA process, may submit the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorizing such SCSB to block Application Money payable on the Application in their respective ASBA Accounts. Investors should ensure that they have correctly submitted the Application Form, or have otherwise provided an authorization to the SCSB, via the electronic mode, for blocking funds in the

ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder who is eligible to apply under the ASBA process may make an Application to subscribe to this Issue on plain paper. An Eligible Equity Shareholder shal submit the plain paper Application to the Designated Branch of the SCSB for authorizing such SCSB to block Application Money in the said bank account maintained with the same SCSB Applications on plain paper will not be accepted from any address outside India. In such cases of non-receipt of the Application Form through e-mail or physical delivery (where applicable and the Eligible Equity Shareholder not being in a position to obtain it from any other source may make an Application to subscribe to this Issue on plain paper with the same details as pe the Application Form that is available on the website of the Registrar and Stock Exchange. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address or is a U.S. Person or in the United States.

For details regarding making application on plain paper, Eligible Equity Shareholders are advised to refer to "Application on Plain Paper under ASBA process" beginning on page 113 of the

CREDIT OF RIGHTS ENTITLEMENTS IN DEMAT ACCOUNTS OF ELIGIBLE EQUITY SHAREHOLDERS

In accordance with Regulation 77A of the SEBI ICDR Regulations read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Equity Shares shall be made in dematerialized form only. Prior to the Issue Opening Date, our Company shall credit the Rights Entitlements to (i) the demat accounts of the Eligible Equity Shareholders holding the Equity Shares in dematerialised form, and (ii) a demat suspense escrow account opened by our Company, for the Eligible Equity Shareholders which would comprise Rights Entitlements relating to (a) Equity Shares held in the account of the IEPF authority; or (b) the demat accounts of the Eligible Equity Shareholder which are frozen or the Equity Shares which are lying in the unclaimed suspense account (including those pursuant to Regulation 39 of the SERLLODB Regulations) or details of which are unavailable with our Company or with the Registrar on the Record Date; or (c) credit of the Rights Entitlements returned/reversed/failed; or (d) the ownership of the Equity Shares currently under dispute, including any court proceedings, if any; o (e) non-institutional equity shareholders in the United States

PLEASE NOTE THAT IF NO APPLICATION IS MADE BY THE FLIGIBLE FOULTY SHAREHOLDERS OF RIGHTS ENTITLEMENTS ON OR REFORE ISSUE CLOSING DATE. SUCH RIGHTS ENTITLEMENTS SHALL GET LAPSED AND SHALL BE EXTINGUISHED AFTER THE ISSUE CLOSING DATE. NO EQUITY SHARES FOR SUCH LAPSED RIGHTS ENTITLEMENTS WILL BE CREDITED, EVEN IF SUCH RIGHTS ENTITLEMENTS WERE PURCHASED FROM THE MARKET AND PURCHASER WILL LOSE THE PREMIUM PAID TO ACQUIRE THE RIGHTS ENTITI EMENTS, PERSONS WHO ARE CREDITED THE RIGHTS ENTITI EMENTS ARE REQUIRED TO MAKE AN APPLICATION TO APPLY FOR EQUITY SHARES OFFERED LINDER RIGHTS ISSUE FOR SUBSCRIBING TO THE EQUITY SHARES OFFERED UNDER ISSUE. LAST DATE FOR APPLICATION

The last date for submission of the duly filled in the Application Form or a plain paper Application is, Friday, August 02, 2024 i.e., Issue Closing Date. Our Board or any committee thereo Opening Date). Further, shareholder please note that

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchange and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date of such date as may be extended by our Board or any committee thereof, the invitation to offer contained in the Letter of Offer shall be deemed to have been declined and our Board or any committee thereof shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Basis of Allotment" starting from page 124 of the Letter of Offer Please note that on the Issue Closing Date applications through ASBA process will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Stoci

Please ensure that the Application Form and necessary details are filled in. In place of Application number. Shareholders can mention the reference number of the e-mail received from Registrar informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number

ALLOTMENT OF THE EQUITY SHARES IN DEMATERIALIZED FORM PLEASE NOTE THAT THE EQUITY SHARES APPLIED FOR IN THIS ISSUE CAN BE ALLOTTED ONLY IN DEMATERIALIZED FORM AND TO THE SAME DEPOSITORY

ACCOUNT IN WHICH OUR EQUITY SHARES ARE HELD BY SUCH SHAREHOLDERS ON THE RECORD DATE. FOR PROCEDURE OF APPLICATION BY SHAREHOLDERS WHO HAVE PURCHASED THE RIGHT ENTITLEMENT THROUGH ON MARKET RENUNCIATION/OFF MARKET RENUNCIATION, PLEASE REFER TO HEADING TITLED "PROCEDURE FOR APPLICATION THROUGH THE ASBA PROCESS" ON PAGE 111 OF THE LETTER OF OFFER,

PROCEDURE FOR RENUNCIATION OF RIGHTS ENTITLEMENTS

The Investors may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Stock Exchanges or (b) through an off-market transfer, during the Renunciation Period. Such renunciation shall result in renouncement of the Rights Equity Shares. The Investors should have the demai Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stockbroker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements. For further details of procedure for Renunciation of Rights Entitlements, please refer to heading titled "Procedure for Renunciation of Rights Entitlements" beginning on page 112 of the Lette

OPTION AVAILABLE FOR ELIGIBLE SHAREHOLDERS

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Shareholder are entitled. If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

a) Apply for its Rights Equity Shares to the full extent of its Rights Entitlements; or

b) Apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part); or c) Apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; or the bank account, investors can avail the same. For details, check section on ASBA below.

PLEASE NOTE THAT THE RIGHT ENTITLEMENT WHICH ARE NEITHER RENOUNCED NOR SUBSCRIBED BY THE INVESTOR ON OR BEFORE THE ISSUE CLOSING DATE SHALL LAPSE AND SHALL BE EXTINGUISHED AFTER THE CLOSING DATE.

TERMS OF PAYMENT AMOUNT PAYABLE PER EQUITY SHARE (₹) PREMIUM (₹) FACE VALUE (₹) TOTAL (₹) On Application 40/-

LISTING AND TRADING OF THE EQUITY SHARES TO BE ISSUED PURSUANT TO THIS ISSUE

The existing Equity Shares are listed and traded on NSE under the ISIN INEOOWS01056. The Rights Equity Shares shall be credited to a temporary ISIN which will be frozen until the receipt of the final listing, trading approvals from the Stock Exchange. Upon receipt of such listing and trading approvals, the Equity Shares shall be debited from such temporary ISIN and credited to the existing ISIN for the Equity Shares and thereafter be available for trading and the temporary ISIN shall be permanently dea **DISCLAIMER CLAUSE OF SEBI**

The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations as the size of issue is less than Rs. 5.000 Lakh. However, the Letter of Offer will be filed with SEBI DISCLAIMER CLAUSE OF NSE

"It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the letter of offer has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the ents of the letter of offer. The investors are advised to refer to the letter of offer for the full text of the "Disclaimer clause of the

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

The dispatch of the ALOF and Application Form for the Issue was completed on July 15, 2024 by Registrar to the Issue to the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members/Beneficial Owners of the Company, on the Record date, i.e., Friday, July 12, 2024 through electronic dispatch to the shareholders whose email ids were registered with the Registrar to the Issue and through speed/registered to the shareholders whose email ids were not registered with the Registrar to the Issue.

Eligible Shareholders can access the Letter of Offer, the Abridged Letter of Offer, and the Application Form (provided that the Eligible Shareholder is eligible to subscribe for the Right Shareholders). under applicable securities laws) on the websites of: Our Company's website at https://www.globesecure.in/rights-issue/, Registrar to the Issue's website at www.skylinerta.com, NSE's website at www.nseindia.com

Eligible Shareholders can obtain the details of their respective Rights Entitlements from the website of the Registrar to the Issue at www.skylinerta.com by entering their DP-ID and Client-ID and

BANKER TO THE ISSUE AND REFUND BANK: ICICI Bank Limited MONITORING AGENCY: Not Applicable

FOR RISK FACTOR AND OTHER DETAILS, KINDLY REFER TO THE LETTER OF OFFER/ABRIDGED LETTER OF OFFER. OTHER IMPORTANT LINKS AND HELPLINE

The Investors can visit following links for the below-mentioned purposes Frequently asked questions and online/ electronic dedicated investor helpdesk for guidance on the Application process and resolution of difficulties faced by the Investors

www.skvlinerta.com

Updation of Indian address/ email address/ mobile number in the records maintained by the Registrar or our Company: www.skylinerta.com

Request Letter to be sent by the non-resident Eligible Equity Shareholders to the Registrar at their email id: ipo@skylinerta.com for updating their Indian address. The Request Letter should be accompanied by their PAN card and Address proof. Kindly note that the non-resident Equity Shareholders who do not have an Indian address are no eligible to apply for this Issue

Skyline Financial Services Pvt. Ltd.
DVICEO DDIVATE I IMITED

REGISTRAR TO THE ISSUE

SKYLINE FINANCIAL SERVICES PRIVATE LIMITED CIN: U74899DL1995PTC071324

D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020

Tel. No.: +91 11 4045 0193-197; Fax No: +91 11 2681 2683, E-Mail Id: ipo@skylinerta.com Investor Grievance E-Mail Id: grievance@skylinerta.com:

Website: www.skylinerta.com

Contact Person: Mr. Anui Rana

SEBI Registration No.: INR000003241

Sakinaka Andheri Fast, Mumbai - 400072, Maharashtra, India Contact person: Ms. Heta Desai, Company Secretary and Compliance Tel. No.: +91 22 4978 9686;

E-mail: info@globesecure.in Website: www.globesecure.in

GLOBESECURE TECHNOLOGIES LIMITED

Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-issue/ post issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the issue, with a copy to the SCSB, giving full details such as name address of the applicant, number of Equity Shares applied for, amount. ASBA Accoun

For GLOBESECURE TECHNOLOGIES LIMITED

COMPANY

GTEC

A-309. Sagartech Plaza. Andheri Kurla Road. Opp. Rubber Factory

(HETA DESAI)

Company Secretary and Compliance office

Date: July 19, 2024 Place: Mumbai

the Issue" on page 98.

Disclaimer: Our Company is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and has filed a Letter o Offer with NSE and the Securities and Exchange Board of India. The Letter of Offer is expected to be available on the website of SEBI at www.sebi.gov.in. website of Stock Exchange where th Equity Shares are listed i.e. NSE at www.nseindia.com. Investors should note that investment in equity shares involve a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 22 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States

number and the Designated Branch of the SCSB where the CAF, or the plain paper application, as the case may be, was submitted by the ASBA. For details on the ASBA process, see "Terms o